



## Building Your Stock Portfolio With Confidence

Gain useful investment knowledge and pick up practical trading experience



Partner Broker



Trading Member of SGX since 1973

Official Platform



## Terms & Conditions

The following terms and conditions (the “Terms & Conditions”) shall apply to the SGX Academy ‘Building Your Stock Portfolio With Confidence’ Campaign (the “Campaign”).

### 1. Campaign Period

- 1.1. Registration will begin from 1 February 2019 to 1 June 2019, and the ‘Portfolio Simulation’ will be conducted from 1 April 2019 (9am) to 28 June 2019 (5pm), both dates inclusive (the “Campaign Period”).
- 1.2. The Campaign may be withdrawn earlier by Singapore Exchange Limited (“SGX”) at any time without prior notice.

### 2. Eligibility and Entry

- 2.1. The Campaign is open to any persons who are at least 18 years of age (“Participants”).
- 2.2. To participate in the Campaign, participants are required to carry out the following:-
  - (a) Register on the Campaign Registration Page hosted on [www.sgx.com/academy](http://www.sgx.com/academy) (the “Microsite”) within the Campaign Period;

(b) As per Article 2.2(a), participants are required to provide Name as per NRIC, Mobile Number and Email Address.

(c) Build a simulated investment portfolio with a virtual initial capital of one hundred thousand Singapore dollars (S\$100,000) through trading predefined securities products listed on SGX within the Campaign Period.

- 2.3. Securities products may include a predefined list of Common Stocks and Exchange-Traded Funds (ETFs). Daily Leverage Certificates (DLCs), Structured Warrants, and non-securities products, including Derivatives and Fixed Income, shall not be traded in this Campaign.
- 2.4. Each participant is only eligible for one (1) virtual trading account.

### **3. Details of the Campaign**

- 3.1. Trading is by market order only. No advanced limit/stop order is allowed.
- 3.2. No odd lot may be traded.
- 3.3. No short selling is allowed.
- 3.4. No margin account is allowed.
- 3.5. Every trade is subject to a fixed commission rate of S\$10 or a 0.08% per trade, whichever is higher.
- 3.6. Dividend and stock split (if any) will be taken into consideration. Any dividend income will be payable to the participants' virtual account based on the ex-dividend date.
- 3.7. In case of any rights, warrants issue or other corporate actions by the listed company, participants need to close their position before the issue.
- 3.8. In the event that any securities products in the participant's portfolio is suspended and halt at any point in time during the Campaign Period, the holdings of these securities will be calculated based on the last traded value.
- 3.9. Only realised profits will be taken into account at the end of the campaign. In the case of open positions not closed out by the end of the campaign, the last bid price quoted in market will be used to calculate the gain/loss.
- 3.10. During the Campaign Period, a leaderboard showing the most updated results of participants will be shown. The leaderboard will be updated on a weekly basis.
- 3.11. During the campaign period, the participants' portfolios will be set to 'public' and will be visible to external visitors.

#### **4. Winners and Prizes**

There will be no winners and prizes.

#### **5. General Terms and Conditions**

- 5.1. By participating in the Campaign, participants shall be deemed to have read, understood, accepted and be bound by (i) these Terms and Conditions; (ii) the General Terms and Conditions of websites/webpages owned by SGX; and (iii) the Terms of Service of InvestingNote.com.
- 5.2. The participant hereby confirms, represents and warrants that such participant is not and will not be in breach of any law in such participant's country of residence or other applicable law regarding the legality of entering into and participating in the Campaign. SGX, its affiliates, partners, sponsors, service providers and their respective employees, officers, agents and representatives, shall not be responsible or liable for the participants in the Campaign in breach of such laws. Each participant is advised to check and seek relevant advice on the applicable laws before participating in the Campaign.
- 5.3. The participant consents and authorises SGX and its partners to collect, store, use and disclose the information provided by such participant or collected during or after Campaign (including name, contact details, email addresses and other personal data and information) for the purpose of or in connection with the Campaign and ancillary purposes, including without limitation the following: (i) planning and administration of the Campaign; (ii) promotion, advertising and/or marketing the Campaign (present or future) and/or other events and activities organised or sponsored by SGX, SGX Academy and SGX affiliates (including the use and inclusion of such information in public relations events and publications and materials prepared by SGX and its affiliates in any medium); (iii) compilation of statistical information relating to the Campaign; and (iv) keeping each participant informed and updated about the Campaign (present or future) and/or other events and activities organised or sponsored by SGX, SGX Academy, SGX affiliates and SGX's partners for this campaign.
- 5.4. SGX reserves the right to withdraw or cancel the Campaign or to amend or change these Terms and Conditions at any time for whatever reason and without giving prior notice to the participants. The decision of SGX on all matters relating to or in connection with the Campaign is final, and no correspondence will be entertained.
- 5.5. SGX reserves the right to publish any participants' images and details on SGX' channels for any purpose whatsoever without having to pay any fee or compensation to the participants.
- 5.6. Participants shall fully indemnify and hold SGX harmless from and against any loss, damage, cost, liability or expense (including legal fees), whether direct or indirect, which

SGX incurs in respect of, in connection with and/or arising from the participant's breach of these Terms and Conditions.

- 5.7. In the event of any inconsistency or discrepancy between these Term and Conditions and the contents on any marketing and/or promotional materials pertaining to the Campaign, these Terms and Conditions shall prevail.
- 5.8. These Terms and Conditions shall be governed by and interpreted in accordance with Singapore law. The Courts of Singapore shall have exclusive jurisdiction over any disputes arising from these Terms and Conditions, including the validity and enforceability thereof.
- 5.9. A person who is not a party to any agreement governed by these Terms and Conditions shall have no right under the Contracts (Right of Third Parties) Act (Cap 53B) to enforce any of these Terms and Conditions.

## **6. Terms and Conditions for Programme Registration and Payment**

By accessing this Web Site, in addition to the SGX Academy' Web Site Terms and Conditions Of Use, you ("the Registrant"), agree to abide and be bound by the Terms and Conditions for Programme Registration And Payment ("the Conditions") set out below. If the Registrant does not agree to any of these Conditions, the Registrant shall discontinue access to this Web Site immediately. The following Conditions shall apply to all transactions on the SGX Academy Web Site.

### **6.1. Registration for SGX Education Programmes ("the Programme")**

A person who registers through the SGX Academy Web Site for participation in Programmes organized by the SGX Academy Secretariat and is accepted for enrolment in that Programme(s) ("the Registrant") shall provide SGX Academy Secretariat with accurate, complete registration information ("Registration Application") in relation to the Programme applied for. The Registrant shall also immediately inform SGX Academy Secretariat via email of any changes to the Registration Application. To update Registrant's contact particulars, please contact [register@sgxacademy.com](mailto:register@sgxacademy.com).

### **6.2. Registration Fee ("Fees")**

The Fees includes Programme materials but excludes refreshment unless otherwise stated. Enrolment is contingent upon receipt by SGX Academy Secretariat of full payment of Fees and availability of seats in the Programme.

### **6.3. Mode of Payment**

VISA and MASTERCARD are accepted for making online payment on the SGX Academy website.

Cheques must be crossed and made payable to "SGX Academy". Registrants should indicate the Programme Code and Programme Date on the reverse of the cheque. For the purposes of

clause 4, payment effected by cheque shall only be deemed as full payment of Fees upon such cheque being cleared and the amount due being credited into SGX's bank account. Cheques should be mailed to:

SGX Academy Secretariat

160 Robinson Road, SBF Center, #27-06, Singapore 068914

Although SGX Academy Secretariat shall make every effort to ensure that the Fees for the Programmes reflected in the SGX Academy Web Site are accurate, in the event that the Fees stated on the Web Site is incorrect, then the following shall apply:

(i) If the correct Fees for the Programme is lower than Web Site's stated Fees, then SGX Academy Secretariat shall charge the lower amount and refund the Registrant, the excess amount paid.

(ii) If the correct Fees for the Programme is higher than Web Site's stated Fees, SGX Academy Secretariat shall at its sole discretion, either contact the Registrant for instructions before processing his Registration Application or cancel his Registration Application and notify him of such cancellation where it is unable to contact the Registrant.

#### 6.4. Notice of SGX Academy Programme Placement

All Programmes are offered subject to our written confirmation. Subject to the provisions of clause 3, upon receipt of full payment of the Fees by SGX Academy Secretariat, Registrant shall receive a written Letter of Confirmation three (3) Business Days (defined hereafter) prior to the commencement of the Programme. "Business Days" means a day (other than a Saturday, Sunday or gazette public holiday) when SGX is open for business. The Letter of Confirmation shall include Programme administrative details.

#### 6.5. Closing Date

All Programme Registration Applications must be received by SGX Academy Secretariat ten (10) Business Days before the Programme commences.

#### 6.6. Withdrawals & Transfer Policy

If the Registrant is unable to attend the Programme applied for, a replacement is welcome in lieu of transfer or withdrawal. However, all requests for replacement must be made in writing at least three (3) Business Days prior to the commencement of the Programme. All notices of withdrawal must be in writing at least ten (10) Business Days prior to the Programme commencement date and a refund (less administrative fee of 10 % of the Fees) will be made. No refunds will be given for notices of withdrawal received less than ten (10) Business Days prior to the Programme commencement date.

All written notices of withdrawal are to be addressed to:

E-mail address: [register@sgxacademy.com](mailto:register@sgxacademy.com)

Mailing address:

SGX Academy Secretariat

160 Robinson Road, SBF Center, #27-06, Singapore 068914

For the avoidance of doubt, notices of withdrawal shall only be deemed to be effective upon written acknowledgment from SGX Academy Secretariat.

#### 6.7. Refund

SGX Academy Secretariat reserves the right to cancel Programmes due to unforeseen circumstances. A full refund will be processed within ten (10) Business Days from the date of notification of Programme cancellation. The refund will exclude any interest on the sum.

#### 6.8. Changes

SGX Academy Secretariat reserves the right to make changes to the time, date, syllabus, speakers, venue or cancel the Programme if warranted by unforeseen circumstances. SGX Academy Secretariat shall not be liable for the failure to meet its obligations occasioned by such unforeseen circumstances.

#### 6.9. Disclaimer

SGX Academy Secretariat provides the SGX Academy Web Site on an “as is” and “as available” basis. SGX Academy Secretariat does not warrant or make any representations of any kind, express or implied, in relation to the information provided on this Web Site. SGX Academy Secretariat further makes no representations whatsoever that the information on this site is accurate, complete or current. SGX Academy Secretariat shall have the right to change or update the information on the SGX Academy Web Site without notice.

SGX Academy Secretariat shall not be liable for damages of any kind arising out of or in connection with the use of this SGX Academy Web Site or any information provided on this Web Site, including but not limited to loss of profits, loss of programs or other data.

For the purposes of these Conditions, a person who is not a Registrant shall have no rights under the Contracts (Rights of Third Parties) Act 2001 to enforce any term of these Conditions.

#### 6.10. Governing Law

These Conditions shall be governed by the laws of Singapore and the Registrant agrees to submit to the exclusive jurisdiction of the courts of Singapore.